

HAMILTON GLOBAL OPPORTUNITIES PLC ("HGO")

November 2021

 57 Berkeley Square

 London W1J 6ER

 www.hamiltogo.eu

 www.linkedin.com/company/hamiltongo

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HAMILTON GLOBAL
OPPORTUNITIES



INTRODUCTION TO HGO



15% UP

Stock is currently up **15%** since the initial listing



OPPORTUNITIES

Team analysed in detail several **business opportunities**



60% INVESTED

of the initial funds raised has been deployed within **5 months** of listing

HAMILTON GLOBAL OPPORTUNITIES LISTED ON EURONEXT GROWTH ON 26TH APRIL 2021 AT EURO 42 per SHARE

First Investment executed EXOS Financial in **July 2021**

EXOS
exos

Second Investment executed MIH in **October 2021**

MIH
MH



BUSINESS MODEL

Tech/Growth - Global

A LISTED "PERMANENT CAPITAL" VEHICLE FOR GROWTH STAGE INVESTMENT



Trusted Deal Flow

SPECIAL OPPORTUNITIES

HAMILTON GLOBAL OPPORTUNITIES

ORIGINATION

DUE DILIGENCE

TRANSACTION STRUCTURE

DEAL EXECUTION

ACTIVE BOARD PARTICIPATION

INVESTMENT MONITORING

REGULATORY FRAMEWORK (AIFM AND FCA)

HGO



INVESTORS

Intelligent Capital



KEY CAPABILITIES

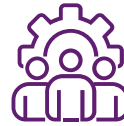
DEAL EXECUTION

Capital Markets Expertise
Solid Track Record



MANAGEMENT TEAMS

Relationships with Industry Executives
Direct access to Top Management Teams



GLOBAL ACCESS

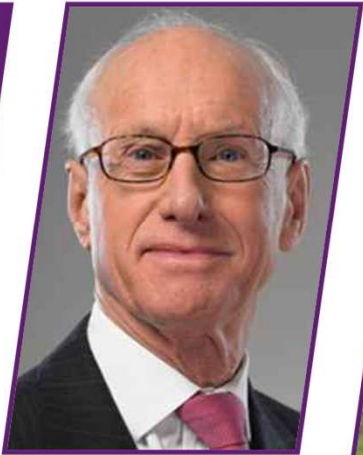
USA and Israel
Opportunistic in Europe



**ORIGINATION &
EXECUTION OF
GLOBAL
INVESTMENT
OPPORTUNITIES**



HGO'S TEAM



**SIR PETER
MIDDLETON**
FOUNDER &
NON-EXECUTIVE
CHAIRMAN

**GUSTAVO
PERROTTA**
FOUNDER &
CEO



**GAVIN
ALEXANDER**
PARTNER

**ANDREW
WYNN**
PARTNER



**NARAHARI
IYENGAR**
BOARD DIRECTOR

**MICHAEL
BRENDLE**
ASSOCIATE

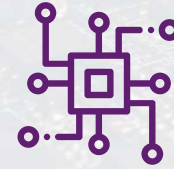


TECH, FINTECH, MEDTECH

Investment Ecosystem



**FOUNDERS
WELL KNOWN TO US**



**DISRUPTING
INDUSTRIES**

**LATER STAGE
INVESTING**

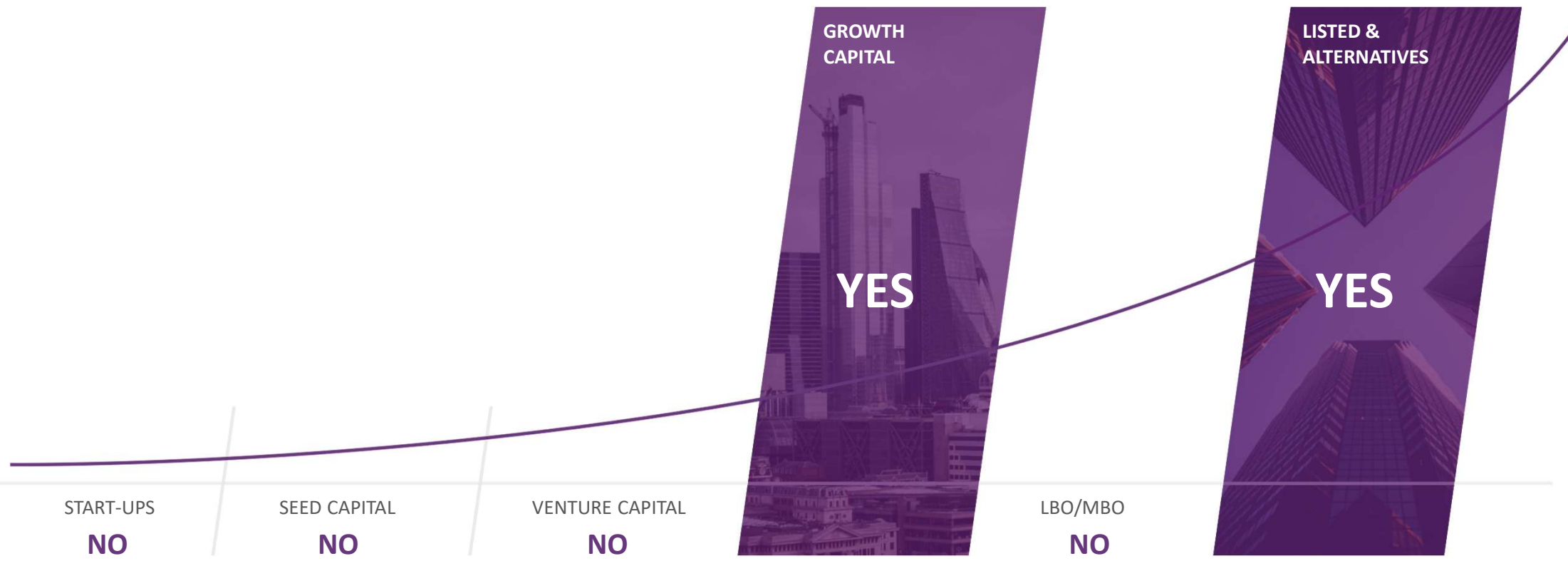


**EXIT
OPPORTUNITIES**



WHEN WE INVEST: GROWTH

Our focus on late stage and listed investments aims to provide the right mix of risk and underlying liquidity coupled with valuation transparency



THE HGO TRACK RECORD



POST LISTING UPDATE

High quality deal pipeline in place



**DEAL EXECUTED
JULY 2021**

exos

**DEAL EXECUTED
OCTOBER 2021**

MH





INTRODUCTION

Founded in 2018 next generation investment bank driven by data & analytics

Clear aim to revolutionize banking industry via interconnected / modular technology platform

Strong internal fintech incubation ecosystem



RATIONALE FOR INVESTMENT

Management team with unparalleled track record (led by Brady Dougan, former Credit Suisse CEO)

Large potential upside as Exos will scale significantly both organically and via acquisition



GOING FORWARD

Limited technology risk due to fully developed technology stack with over USD \$45 million invested

Expectation of transformational acquisition within 12 months on the banking side

Significant fund raising round expected within next 6 – 12 months

Organic scaling of business verticals to grow to multiple of current levels

As Next Gen bank emerges, growth expected to be exponential and highly profitable due to massive operational leverage

Potential intrinsic value through Fintech Incubator



INTRODUCTION

Established high-speed trading technology provider and owner-operator of several exchanges

Vertically integrated exchange ecosystem (equities, options, futures, clearing house)

Entrusted and supported partner of the twelve largest market makers in the US



RATIONALE FOR INVESTMENT

Only remaining private multi-platform U.S. exchange

Convertible bond structure with 10% interest p.a.

Economies of scale, superior trading and technology solutions



GOING FORWARD

Further establish SPIKES volatility contracts in the marketplace as a competitor to VIX

Continue to acquire assets to further vertically integrate the company in the exchange industry and diversify geographically

Creation of innovative futures products in new asset classes

Expand Partnership with Jump Trading to publish more equity prices on the Solano Blockchain

Increased international presence via BSX Platform

LISTING DATA

ISSUER	HAMILTON GLOBAL OPPORTUNITIES - "HGO"
EXCHANGE	EURONEXT GROWTH PARIS
TYPE OF DOCUMENT	INFORMATION DOCUMENT
DEAL	PRIVATE PLACEMENT
SHARE ISSUE	ORDINARY SHARES
LISTING SPONSOR	TP ICAP
ISIN NUMBER	GB00BMDXQ672
TICKER	ALHGO
INVESTORS	PRIMARY EUROPEAN INSTITUTIONS



EURONEXT

The leading pan-European exchange



1,458

Listed companies
(€4.9 trillion in market cap)



€136 billion

Raised in 2020



128,000+

Listed Securities



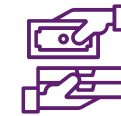
Top Ranked

Global listing venue for
debt & funds



5,700+

Active institutional
investors



#1

Exchange for large caps in
Europe

Euronext has twice the average liquidity compared to other European exchanges



HGO IS LISTED ON THE EURONEXT GROWTH - PARIS



HAMILTON GLOBAL
OPPORTUNITIES

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ALHGO
EURONEXT
GROWTH



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Process

In order to evaluate this opportunity more fully, details of the process going forward and more detailed information on the project will be made available to interested parties at a later stage.

Interested parties should under no circumstances contact directly the target company, any of its respective directors, officers, personnel, shareholders, consultants or affiliated companies mentioned herein. Any and all enquiries regarding this opportunity should be directed to the individuals identified below.



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